

Marin County's 2017 AARP Tax-Aide Services

Free Income Tax Assistance for low & middle income taxpayers
With Special Attention to Seniors Visit our website at: www.aarp.org/taxaide

What is Tax Aide? Free, one on one, confidential income tax counseling & tax return preparation service by volunteers for low & middle income taxpayers who file basic income tax forms.

When?
 Volunteer tax counselors are available from Feb. 1st until April 15th at our listed locations.

What to Bring?

- » A copy of your 2015 Tax Return
- » Picture ID, Social Security Cards or ITIN's for self, spouse, and dependents
- » Social Security numbers for child care providers and alimony recipients
- » Any and all W-2 Forms
- » All Forms 1099 Social Security, pension, interest, dividends, stock/bond sales, & IRA distributions, unemployment, etc.
- » All forms 1095 & 1098 e.g. Mortgage Interest, Tuition. Health insurance coverage information for taxpayer, spouse & dependents.
- » Checkbook or bank account and routing numbers for direct deposit
- » Tax-exempt interest or dividend statements
- » Cost basis of stock, bond, and other investments that you sold during the year
- » To itemize, bring your list of paid property taxes, medical bills, charitable contributions and mortgage interest.

Where ?

MILL VALLEY 415-383-1370
Mill Valley Community Center
 180 Camino Alto
 Tuesdays 9:30 am – 1:00 pm
 Thursdays 9:30 am – 1:00 pm
Last Day, Tuesday, April 18th

NOVATO 415-897-4147
Novato Human Needs Center
 1907 Novato Blvd.
 Mondays 10 am – 2:30 pm
 Thursdays 10 am – 2:30 pm
 **Closed President's Day Feb 20
Last Day, Monday, April 17th

SAN RAFAEL 415-485-3348
 SPONSORED BY SAN RAFAEL
 GOLDENAIRE'S
San Rafael Community Center
 618 B Street
 Tuesdays 9:30 am – 2 pm
 Fridays 9:30 am – 2 pm
 **Closed Cesar Chavez Day 3/31/17
Last Day, Tuesday, April 18th

SAN RAFAEL (no phone)
 SPONSORED BY YWCA
 YWCA Offices
4380 Redwood Hwy San Rafael
 Thursdays 5 pm – 8 pm
 Fridays 10 am -7:30 pm
 Saturdays 10 am – 3 pm
Last Day, Saturday, April 15th

FAIRFAX 415-453-8151
Fairfax Library
 2097 Sir Francis Drake
 Mondays 10 am – 2:00 pm
 Wednesdays 10 am – 2:00 pm
 **Closed President's Day Feb. 20
Last Day, Monday, April 17th

Questions?
 Email: marintaxaide@gmail.com

Your Tax Return will be electronically filed at no cost.

What is **"e-file"**?
 It is the IRS electronic filing program that we utilize. It's great to use because:
 It improves accuracy while ensuring privacy.
 1. You can e-file both your federal and state return at the same time.
 2. You get your REFUND FASTER – especially quick if you use DIRECT DEPOSIT.

We can quickly and easily determine your eligibility for Earned Income Credit

SPECIAL SESSIONS

PT. REYES 415 - 663-8361
Dance Palace Community Center
 503 B Street (1 session)
Sat., Feb 25 10 am – 3:30 pm
 *Spanish speaking counselors available.

NOVATO 415-899-8290
 Margaret Todd Senior Center
 1560 Hill Road
All sessions by appointment Only
 Call after Feb12
Wed, Feb. 22, Mar 1, 8, 15, 22, and 29 10 am-3:30 pm

Updated 01/12/2017

